

Circular No.: NSDL/CIR/II/41/2023

October 5, 2023

Subject: Half Yearly reporting as per Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023).

Attention of Issuers is hereby invited to Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Papers.

As per Paragraph 9.1 (a) of the aforesaid SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023), in case of private placement of debt securities, the Issuer shall within fifteen days from the end of every half year (i.e. April 15 and October 15), submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository containing data in the format as prescribed below:

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued	Amt. Outstanding

In view of the above, Issuers are advised to provide the details of listed privately placed debt securities in the above-mentioned format in .xls format by October 16, 2023 through email to NSDL at corpdebt.nsd.com.

For more information / clarification, Issuers are requested to contact the following officials:

Name of the official	Email Address
Mr. Akshay Kumbhar	Akshay.kumbhar@nsdl.com
Mr. Milind Mahajan	Milindma@nsdl.com
Mr. Prathmesh Mungle	Prathmeshm@nsdl.com

All Issuers / R&T Agents are requested to take note of the above and ensure compliance.

For and on behalf of
National Securities Depository Limited

Rakesh Mehta
Vice President